Payment accounts and topping up the meal account on the Parent Portal

You can manage accounts for any area of Arbor your school has set up to receive payments for. Here you can also make payments and top up accounts. For more information on making payments, see our articles on registering for a club and registering for a trip.

To manage a meal account, go to Accounts and click Meals.

| Quick Actions 🔻 | Statistics | |
|---|--|--|
| Chloe Adams © Form 960 | | his year: O points ant term: O points |
| View Student Profile | Guardian Consultations No guardian consultations for Chloe Adams | |
| Guardians of Chloe Adams | Overdue Assignments | |
| Harley Adams 🕨 | carly test4 (Due 24 Oct 2018) | Extended |
| Charlotte Adams | | |
| Notices | Accounts | |
| | Chloe Adams: Meals | Balance: -£61.36 🕨 |
| Chloe Adams does not have a transportation method recorded - click to correct | Chloe Adams: Snacks for students | Balance: £3.40 🕨 |
| Chloe Adams does not have a religion recorded - click to correct | Chioe Adams: Breakfast Club | Balance: £0.00 🕨 |
| Chloe Adams's lunch requirement has not been set. Please contact the school to arrange this. | Activities | |
| Chloe Adams does not have any details on hearing tests - click to correct | Chloe Adams: Clubs Chloe Adams: Trips | ► ► |
| Chloe Adams does not have any details on vision tests | | |

Topping up a meal account

Above the table on the *Meal balance* page, the credit/debit amount of the student account will show. **Debt** amounts will show in **red**, **credit** amounts will show in **green**.

Meals Balance: £10.00

Meals Balance: -£10.00

Clicking on a Payment will load a slide over with details of the lunches taken that day.

| | | View | Week beginning 01 Jan 2019: £0.0 | ~ |
|----------------------|---------------|------|----------------------------------|---|
| Week beginning 01 Ja | n 2019: £0.00 | | | |
| Tuesday | £0.00 | | | • |
| Wednesday | £0.00 | | | |
| Thursday | £0.00 | | | |

To make a **Card Payment**, click on the **Top up account** button.

| | | Term | Summer Term | * |
|----------------------|------------------------|------|--------------|------|
| | | | Top up acco | ount |
| Summer Term T | otal Payments: £146.20 | | | |
| | | View | All Sections | * |
| Week beginning 19 Au | ug 2019: £4.40 | | | |
| Monday | £2.20 | | | ► |
| Tuesday | £0.00 | | | ► |
| Wednesday | £2.20 | | | • |
| Week beginning 12 Au | ıg 2019: £11.00 | | | |
| Monday | £2.20 | | | ► |
| Tuesday | £2.20 | | | ► |

A slide over will load, where you can select the bill payer and payment amount. Please note the minimum payment amount is £2.

You can choose to pay now or to add your payment to your basket to pay later.

| « Back | Top Up Account by Card | | | |
|--------|------------------------|----------------------------|-----|--|
| Top-Up | Details | | | |
| | Customer account | Molly Allen (Meals) | | |
| | Bill payer* | Carly McKelvey | • | |
| | Payment amount* | £ 10 | * | |
| | Narrative 😡 | | | |
| | Narrative 🥹 | Cancel 🐂 Add to basket Pay | / n | |

In the pop-up, add in your card details then click **Pay**.

| Make Payment | 0 |
|-------------------------|---------------------|
| Card number | 1234 1234 1234 1234 |
| Expiration date | MM / YY |
| Name on card | |
| Security code (CVV/CVC) | CVC |
| | Cancel Pay £10.00 |

You may have to then authenticate your identity for the payment to go through. This is a requirement of the recently introduced <u>Strong Customer Authentication (SCA) regulations</u>.

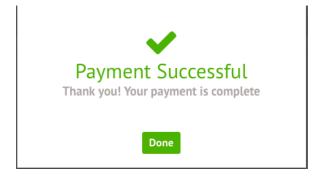
If authentication is needed for the payment, you will be prompted to authenticate the payment using the method of authentication your bank supports. This could be:

- an SMS code,
- your mobile banking app
- another method

For example, here's what it may look like if you're using Monzo. (*Please note, we are not affiliated with Monzo, this is purely an example*)

| 🙌 monzo | D Check |
|---|----------|
| Air France [™] Tuesday, 11 July, 9:29 [™] 5355-22##-####-1234 | £256.00 |
| Please approve this through your Monzo ap | p |
| Having trouble? | |
| Use SMS I already approve | ed this |
| I need help Cancel this tran | nsaction |
| | |

Once we've been able to confirm your identity, the payment will be completed and your card will be charged. You'll see confirmation that the transaction has been successful.



The meals balance will be updated to reflect the top-up right away.



What can you see on each page?

Payments

This will load a table with all the payments that have been made for the account. You can select a specific Term using the **Term** drop-down menu at the top-right of the page.

| Term | Spring Term | ~ |
|------|-------------|---|
| | Autumn Term | |
| | Spring Term | |

- - -

A table will appear showing details of the payments.

| | | View | Week beginning 01 Jan 2019: £0.00 | ~ |
|----------------------|---------------|------|-----------------------------------|---|
| Week beginning 01 Ja | n 2019: £0.00 | | | |
| Tuesday | £0.00 | | | ► |
| Wednesday | £0.00 | | | ► |
| Thursday | £0.00 | | | ► |

Invoices

The **Invoices** section on the parent portal will load a table with all invoices for the current term.

You can select a specific Term using the Term drop-down menu at the top-right of the page.



You will be able to see details of the invoices and the status of each invoice - whether they have been Cancelled or Paid.

Top-ups

The **Top-ups** page on the parent portal will load the current terms top-ups made for that particular student.

| Term | Spring Term | ~ |
|------|-------------|---|
| | Autumn Term | |
| | Spring Term | |

You can select a specific Term using the **Term** drop-down menu at the top-right of the page.

The page will show the type of top-up made, this can vary from Cash, Cheque to Card.

Meals Balance: -£13.76

| | Term | Spring Term 2019 🗸 |
|-------------|---|--------------------|
| | | Top up account |
| Торирѕ | | |
| 02 Jan 2019 | £12.00 | Card Transaction |
| 20 Dec 2018 | £500.00 Bulk cancel | Cash |
| 14 Dec 2018 | £15.60 Lunch money | Card Transaction |
| 14 Dec 2018 | £20.00 Lunch money | Card Transaction |
| 10 Dec 2018 | £20.00 Mum has paid in school with Sharon | Cash |
| 10 Dec 2018 | £1.00 | Card Transaction |
| 06 Dec 2018 | £10.00 Lunch money | Card Transaction |

Credit notes

The **Credit Notes** page on the parent portal will load a table with all the credit notes for the current term.

You can select a specific Term using the **Term** drop-down menu at the top-right of the page. A table will appear showing details of the credit notes.

Meals Balance: £8.00

| | | Term | Autumn Term 2020/2021 | ~ |
|--------------|--|------|-----------------------|---|
| Credit Notes | | | | |
| 17 Nov 2020 | Amount: £8.00 Items: Narrative: Discount - voucher | | | |